

51% of patients said convenience and access to care are the most important factors in their decision-making.

Convenience and Wait Time

4

30% of patients reported that they walked out of an appointment due to

84% of people believe wait time is "important"

to the overall experience at a provider's clinic.

51%

long wait times.

Patient Communication

84%

30%

4 out of 5 patients

4 out of 5 patients expressed they wished

portion of the bill their insurance covers

7 their doctors would communicate what

compared to what they owe.

58% of Gen Z,

Gen Xers

Millennials, and

58% of Gen Z, Millennials, and Gen Xers say responsiveness to follow-up questions via email or text outside of the



Hi Dr. Jenna



their interactions with nonhealthcare brands in their lives.

71% of patients want their experiences with healthcare providers to be as easy

transparency, so much so that consumers are five times

more likely to select a practice that embodies these traits.

Hi Sara, how can

I help you?

20%

42%

Communication Barriers and HIPAA

33%

Barriers to Communication

26%

56%

20

8%

27%

Digital Wallet

Bank transfer

Patient Interactions



Can't reach

No-show

50%

40%

30%

20% of patients feel they

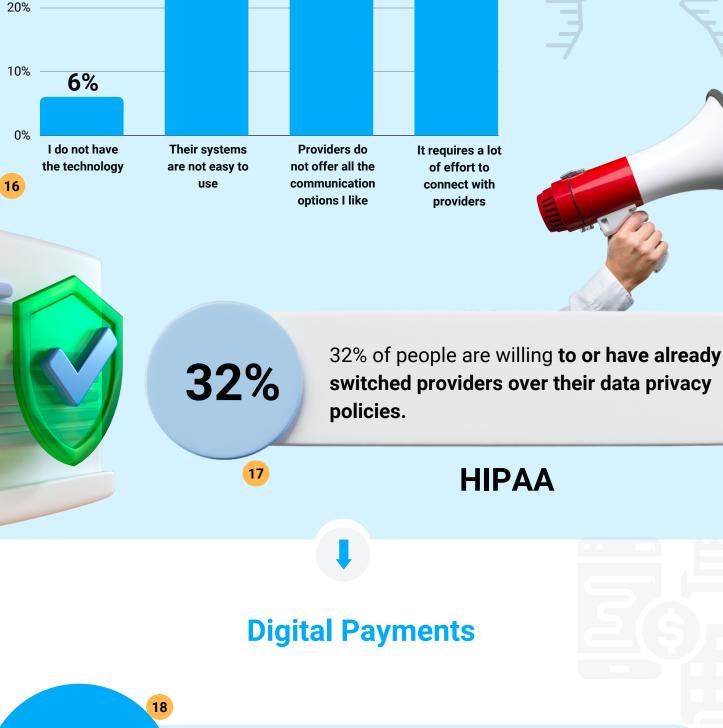
cannot easily reach their

42% of patients reported that

they were unaware of their

doctor's no-show policy. 15

doctor's office. 14



50% of patients would pay more quickly if their

56% of patients prefer digital communications

58%

Card

21

billing notification preferences were used.

for payments over traditional mail.

providers due to a poor billing experience.

41% of patients stated they would consider switching

Forecasted Payment Split 2023

3% (•••

Other



Providers are unifying disparate practice management systems,

apps, and workflows into a single integrated solution that enables

patients to navigate their care conveniently and efficiently.

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